

Department of Workforce Services & Department of Health  
**REQUEST FOR SOCIAL SECURITY INFORMATION  
& INFORMATION EXCHANGE**

*The individual named below is applying for benefits from Utah Department of Workforce Services and/or Department of Health. To establish/continue his or her eligibility, verification of Social Security benefits is needed. Please verify status of benefits below. **Be sure to address all boxes that are checked.***

Date:

Fax #:

Signature:

Title:

Phone #:

**Requesting Agency**

**VERIFY STATUS OF CURRENT BENEFITS INDICATED BELOW**

Client Name:

SSN:

<input type="checkbox"/> Date applied for benefits:	<input type="checkbox"/> Appeal pending?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<input type="checkbox"/> Date benefits approved:	<input type="checkbox"/> Benefits pending?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<input type="checkbox"/> Date denied benefits:			
<input type="checkbox"/> Dual benefits? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please list:			
<input type="checkbox"/> Name and date of birth as it appears on your records:			
<input type="checkbox"/> <b>Current Total Monthly Benefit:</b>	<b>Correct Information</b>		
<input type="checkbox"/> Monthly SSA (Title II) Payment:			
<input type="checkbox"/> Type of Entitlement:			
<input type="checkbox"/> Monthly SSI Payment:			
<input type="checkbox"/> <b>Medicare Information:</b>			
<input type="checkbox"/> Medicare Eligibility: <input type="checkbox"/> Part A <input type="checkbox"/> Part B	Start Date: _____		
<input type="checkbox"/> Overpayment amount withheld: \$ _____	Start Date: _____	End Date: _____	
<input type="checkbox"/> Other withholding amount: \$ _____	Start Date: _____	End Date: _____	
<input type="checkbox"/> <b>Lump Sum:</b>			
<input type="checkbox"/> Initial lump sum amount: \$ _____	Date Received: _____		
<input type="checkbox"/> Are there additional lump sums expected? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, when? _____		
<input type="checkbox"/> <b>Death Notification:</b> Date of Death: _____			
<input type="checkbox"/> <b>Nursing Home Entry:</b> Date Entered: _____	Release Date: _____		
<input type="checkbox"/> Length of stay: <input type="checkbox"/> Short (6 months or less) <input type="checkbox"/> Long (6 months or more)			
<input type="checkbox"/> Date SSI decreased to \$30: _____	Date SSI reinstated: _____		
<input type="checkbox"/> Enroll Individual in Part B Medicare (SMI): Name: _____			
<input type="checkbox"/> Social Security Claim #: _____	Date of Birth: _____		
<input type="checkbox"/> Social Security Number Holder's Name (if different): _____			
<input type="checkbox"/> Comments: _____			

Signature

Date

Phone #

Fax #